

# LOANS & INVESTMENTS INTAKE FORM

NewTown Macon, Inc. offers loans and investments through affiliated corporations. If you are interested in a loan or investment in your business and/or real estate investment project, start by checking your eligibility using the criteria below. If you are able to check all the boxes below, proceed in filling out the information requested at the bottom of this page and submit it to NewTown to schedule an in-person interview to begin your loan application.

This form can be completed and submitted online at [newtownmacon.com/loans](http://newtownmacon.com/loans). Paper submissions can be scanned and emailed to [investor@newtownmacon.com](mailto:investor@newtownmacon.com), faxed to 478-722-9909 or mailed/delivered to NewTown Macon at 555 Poplar St. Macon, GA 31201.

## ELIGIBILITY

If you cannot check all boxes, you are not eligible for a loan or investment from NewTown at this time.

- Business Entity** - Check this box if you are applying for an investment as a business.  
*NewTown only loans to business entities. You must be organized (or be in the process of organizing) as a business entity such as a corporation, limited liability corporation or partnership.*
- Age** - Check this box if you are 18 years old or older.  
*NewTown requires that the business is run by an adult at least 18 years old.*
- Location** - Check this box if your business is (or will be) located in Macon's urban core.  
*NewTown only provides investments to businesses located in or around downtown Macon.*
- No Bankruptcy** - Check this box if you have not had a bankruptcy in the past two years.  
*NewTown will not consider an investment in any business where any of the members, owners, or managers has experienced a personal bankruptcy or has been a member, owner, or manager of a corporate entity that has declared bankruptcy in the past twenty-four months.*

## YOUR INFORMATION

NAME _____			
COMPANY NAME _____			
PERMANENT ADDRESS _____			
STREET		CITY STATE ZIP	
PHONE _____	EMAIL _____		
WEBSITE _____	GENDER _____		
HOUSEHOLD INCOME \$ _____	ETHNICITY _____	VETERAN: YES NO	
(ANNUALLY)		(CIRCLE)	
PROJECT TYPE: REAL ESTATE BUSINESS BOTH	START DATE _____		
(CIRCLE)	(ANTICIPATED)		
REQUESTED LOAN AMOUNT \$ _____	OCCUPANCY: OWN LEASE NONE YET		
	(CIRCLE)		
LOCATION PREFERENCES _____			
CHECK ANY AND ALL OF THE FOLLOWING DOCUMENTS YOU HAVE PREPARED OR COLLECTED:			
<input type="checkbox"/> BUSINESS PLAN	<input type="checkbox"/> FINANCIAL PROJECTIONS	<input type="checkbox"/> PERSONAL FINANCIAL STATEMENT (PFS)	
<input type="checkbox"/> TAX RETURNS (PAST THREE YEARS)			